Indigo Team

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Case Study: Willson Financial

July 13, 2022

**Willson Financial initial ORD:**

Diagram

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Text

Description automatically generatedHow many clients have been added for each of the past six months?

Text

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What is the average amount of assets (in currency) for the entire client list?

How many clients have a high number (more than 10 a month) of transactions?

A picture containing text

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